



Trading Solutions

Empowering the Trader

CAPIS has always been a leader in trading technology. Whether it's a sophisticated execution management system, algorithmic strategy, simple order entry system, or just an electronic connection from an existing front-end, CAPIS has the trading tools to meet your evolving needs.

Our trading solutions are an extension of our trading desk – and whether you call our desk directly or use an electronic solution, you can count on personalized attention and prompt service.

Execution Services

Execution Management Systems (EMSs)

Sophisticated, truly multi-broker execution management systems that provide global equity execution, advanced trading tools, algorithms, charting and analytics, and integration with major order management systems.

TradeLink

A simple, web-based order entry, allocation, and reporting system.

Third-Party Systems

CAPIS connects to virtually every major trading system.

Highlights

Independent, Agency Broker

Hi-Touch Support

Maintain Anonymity

Global Connectivity

Algorithms

To meet the demand for sophisticated trading algorithms, we offer Nexus, a best-of-breed algorithm suite to help you access both displayed liquidity and dark pools. Accessible through numerous front-end trading systems, Nexus ranges from VWAP and TWAP strategies to sophisticated adaptive trading strategies.

With Nexus, you have a choice in algorithmic trading strategies. Choose from CAPIS' suite of pure agency algorithms or from strategies offered by major bulge-bracket brokers including: Credit Suisse, Goldman Sachs, and Bank of America Merrill Lynch.

Connectivity

CAPIS offers FIX connectivity to numerous third-party system providers via the most prominent order routing networks in the industry. With most FIX connections up and running within a few days, we can provide electronic access quickly and efficiently.

CAPIS offers connectivity to:

Order Management Systems
Execution Management Systems

Trust Accounting Systems
Other Third-Party Systems

The People Behind the Technology

Behind every trade there are real people working on your behalf. You can expect to receive the same outstanding client service whether you phone in a trade or route it electronically.

CAPIS provides dedicated electronic trading specialists and support, access to our global trading team, and the knowledge that over 40 years of institutional trading provides.

TRADING | TRANSPARENCY | TRUST