

# Trading Solutions

## Empowering the Trader

CAPIS has always been a leader in trading technology. Whether it's a sophisticated execution management system, algorithmic strategy, simple order entry system, or just an electronic connection from an existing front-end, CAPIS has the trading tools to meet your evolving needs.

*Our trading solutions are an extension of our trading desk – and whether you call our desk directly or use an electronic solution, you can count on personalized attention and prompt service.*

## Execution Services

### Execution Management Systems (EMSs):

Sophisticated, truly multi-broker execution management systems that provide global equity execution, advanced trading tools, algorithms, charting and analytics, and integration with major order management systems.

### TradeLink:

A simple, web-based order entry, allocation, and reporting system.

### Third-party Systems:

CAPIS connects to virtually every major trading system.

## Highlights

- Independent, Agency Broker
- High-touch Support
- Maintain Anonymity
- Global Connectivity

## Algorithms

To meet the demand for sophisticated trading algorithms, we offer Nexus, a best-of-breed algorithm suite to help you access both displayed liquidity and dark pools. Accessible through numerous front-end trading systems, Nexus ranges from VWAP and TWAP strategies to sophisticated adaptive trading strategies.

With Nexus, you have a choice in algorithmic trading strategies. Choose from CAPIS' suite of pure agency algorithms or from strategies offered by major bulge-bracket brokers including: Credit Suisse, Goldman Sachs, and Bank of America Merrill Lynch.

## Connectivity

CAPIS offers FIX connectivity to numerous third-party system providers via the most prominent order routing networks in the industry. With most FIX connections up and running within a few days, we can provide electronic access quickly and efficiently.

### CAPIS offers connectivity to:

- Order management systems
- Execution management systems

- Trust accounting systems
- Other third-party systems

## The People Behind the Technology

Behind every trade there are real people working on your behalf. You can expect to receive the same outstanding client service whether you phone in a trade or route it electronically.

CAPIS provides dedicated electronic trading specialists and support, access to our global trading team, and the knowledge that over 40 years of institutional trading provides.

**Integrity | Execution | Transparency**