

# **Outsourced & Supplemental Trading Solutions**

## The Business Case for Outsourcing:

Focus your efforts on maximizing alpha and growing assets. Outsource operations, administration, and implementation.

Today's environment offers many promising outsourced trading opportunities, but are they right for you?

# **Outsourcing Benefits**

### **Experienced Trading Team**

Most outsourced desks are staffed with top traders, many with 20+ years of experience. You get the entire team without the fixed costs.

### Multiple Asset Classes

24/6 staffing allows most outsourced desk to provide non-USD capabilities in addition to options and futures trading.

#### Customization

Whether complete outsourcing, or to simply supplement your current capabilities, solutions can be customized to fit your needs.

# **Outsourcing Risks**

### Information Leakage

Do not let the fox guard the hen house!

The right solution does not have internal conflicts and can enhance your anonymity.

#### Loss of Information Flow

Communication between PM and trader is core to any outsourced solution. Nothing should be sacrificed for cost savings.

### **Commission Wallet**

Paying other brokers and accessing liquidity are still important and must continue to be managed effectively.

# The CAPIS Solution

In addition to experienced traders and a 24/6 desk, CAPIS does not have the conflicts associated with internal risk books, affiliated venues and internal asset management. As a pioneer in the CSA/ commission management space, managing your commission wallet is also a key feature of our Outsourced Trading solution. Finally, our best-of-breed approach to middle and back-office functions allow CAPIS to partner with independent providers for these services.

### Integrity | Execution | Transparency

For more information contact John Dieser at 214.978.4795 or jdieser@capis.com or Matt Krebs, 214.978.4758 or mkrebs@capis.com